

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

NOTICE OF SUBSTITUTION OF COUNSEL

TO THE CLERK:

Kindly substitute the appearance of Matthew A. Kaplan (DE Bar No. 4956) on behalf of Tri-M Group, LLC, plaintiff in the above matter, in place of Phillip Mellet (DE Bar No. 4741).

OF COUNSEL:

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Dated: August 3, 2007

Attorneys for Plaintiff Tri-M Group, LLC

CERTIFICATE OF SERVICE

I hereby certify that on August 3, 2007, a copy of Plaintiff Tri-M Group LLC's Notice of Substitution of Counsel was electronically served via *CM/ECF* upon all counsel of record including the following:

Linda M. Carmichael, Esq.
State of Delaware Department of Justice
820 North French Street, 6th Floor
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/s/ Matthew A. Kaplan
Matthew A. Kaplan (DE Bar No. 4956)